

Econometrics Cheat Sheet

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Data & Causality

Data about data types and causality

Types of data

Experimental	Data from randomized experiment
Observational	Data collected passively
Cross-sectional	Multiple units, one point in time
Time series	Single unit, multiple points in time
Longitudinal (or Panel)	Multiple units followed over multiple time periods

Experimental data

- Correlation \rightarrow Causality
- Very rare in Social Sciences

Statistics basics

We consider a random sample of data to learn about the population

Random sample	Representation of population
Parameter (θ)	Some number describing population
Estimator of θ	Rule assigning value of $\hat{\theta}$ to sample e.g. Sample average, $\bar{Y} = \frac{1}{N} \sum_{i=1}^N Y_i$
Estimate of θ	What the estimator outputs for a particular sample ($\hat{\theta}$)
Sampling distribution	Distribution of estimator across all possible samples
Bias of estimator \hat{W}	$E(\hat{W}) - \theta$
Efficiency	W efficient if $\text{Var}(\hat{W}) < \text{Var}(\hat{W}')$
Consistency	W consistent if $\hat{W} \rightarrow \theta$ as $N \rightarrow \infty$

Hypothesis testing

The way we answer yes/no questions about our population using a sample of data, e.g. "Does increasing public school spending increase student achievement?"

null hypothesis (H_0)	Typically, $H_0: \theta = 0$
alt. hypothesis (H_1)	Typically, $H_1: \theta \neq 0$
significance level (α)	Tolerance for making Type I error: (e.g. 99%, 95%, or 90%)
test statistic (T)	Some function of the sample of data
critical value (c)	Value of T such that $\text{Pr}(H_0 \mid T) > \alpha$
p -value	α depends on c c depends on α if 1- α tailed test c depends on α if 2-tailed test Largest α at which fail to reject H_0 : reject H_0 if $p < \alpha$

Simple Regression Model

Regression is useful because we can estimate a *causal* pairwise relationship between some variable x and our outcome y

$$y = \beta_0 + \beta_1 x + \epsilon$$

We want to estimate β_1 , which gives us the effect of x on y .

OLS formulas

To estimate β_0 and β_1 , we make two assumptions:

1. $E(\epsilon) = 0$
2. $E(\epsilon|x) = E(\epsilon)$ for all x

When these hold, we get the following formulas:

$$\hat{\beta}_0 = \bar{y} - \hat{\beta}_1 \bar{x}$$

$$\hat{\beta}_1 = \frac{\text{Cov}(y, \text{residualized } x_i)}{\text{Var}(x)}$$

Residual values ($\hat{\epsilon}_i$) $\hat{\epsilon}_i = \hat{\beta}_0 + \hat{\beta}_1 x_i$
residuals ($\hat{\epsilon}_i$) $\hat{\epsilon}_i = y_i - \hat{y}_i$

Total Sum of Squares $\text{SSST} = \sum_{i=1}^N (y_i - \bar{y})^2$

Explained Sum of Squares $\text{SSR} = \sum_{i=1}^N (\hat{y}_i - \bar{y})^2$

Residual Sum of Squares $\text{SSR} = \sum_{i=1}^N \hat{\epsilon}_i^2$

Adjusted (R²) $R^2 = \frac{\text{SSR}}{\text{SSST}}$

"% of var. in y explained by x "

Algebraic properties of OLS estimates

$$\sum_{i=1}^N \hat{\epsilon}_i = 0 \quad (\text{sum of residuals is zero})$$

$$\sum_{i=1}^N x_i \hat{\epsilon}_i = 0 \quad (\text{zero covariance b/w } x \text{ and residuals})$$

The OLS line (SSRF) always passes through (\bar{x}, \bar{y})

$$\text{SSST} + \text{SSR} = \text{SSST}$$

$$0 \leq R^2 \leq 1$$

Interpretation and functional form

Our model is restricted to be linear in parameters

Not necessarily in x

Other functional forms can give more realistic model

Model	DV	RHS	Interpretation of β_1
Level-level	y	x	$\Delta y = \beta_1 \Delta x$
Level-ing	y	$\log(x)$	$\Delta y = (\beta_1/1000) \Delta \log(x)$
Log-level	$\log(y)$	x	$\Delta \log(y) = (1000) \Delta x$
Log-log	$\log(y)$	$\log(x)$	$\Delta \log(y) = \beta_1 \Delta \log(x)$
Quadratic	y	$x + x^2$	$\Delta y = (\beta_1 + 2\beta_2 x) \Delta x$

Note: DV = dependent variable; RHS = right hand side

Multiple Regression Model

Multiple regression is more useful than simple regression because we can more plausibly estimate certain pairwise relationships (i.e. $E(y|x) = E(y)$ is more plausible)

$$y = \beta_0 + \beta_1 x_1 + \dots + \beta_k x_k + \epsilon$$

β_1, \dots, β_k : partial effect of each of the x 's on y

$$\hat{\beta}_0 = \bar{y} - \hat{\beta}_1 \bar{x}_1 - \dots - \hat{\beta}_k \bar{x}_k$$

$$\hat{\beta}_1 = \frac{\text{Cov}(y, \text{residualized } x_i)}{\text{Var}(\text{residualized } x_i)}$$

where "residualized x_i " means the residuals from OLS regression of x_i on all other x 's (i.e. $x_1, \dots, x_{i-1}, x_{i+1}, \dots, x_k$)

Gauss-Markov Assumptions

1. y is a linear function of the β 's
2. y and ϵ 's are randomly sampled from population
3. No perfect multicollinearity
4. $E(\epsilon|x_1, \dots, x_k) = E(\epsilon) = 0$ (Unconditionalness)
5. $\text{Var}(\epsilon|x_1, \dots, x_k) = \text{Var}(\epsilon) = \sigma^2$ (Homoskedasticity)

When (1)-(4) hold: OLS is unbiased, i.e. $E(\hat{\beta}_j) = \beta_j$

When (1)-(5) hold: OLS is Best Linear Unbiased Estimator

Variance of $\hat{\beta}_j$ (a.k.a. "error variance")

$$\sigma^2 = \frac{\text{SSR}}{N - K - 1}$$

$$= \frac{1}{N - K - 1} \sum_{i=1}^N \hat{\epsilon}_i^2$$

Variance and Standard Error of $\hat{\beta}_j$

$$\text{Var}(\hat{\beta}_j) = \frac{\sigma^2}{\text{SSR}_j / (1 - R_j^2)}, \quad j = 1, 2, \dots, K$$

where

$$\text{SSR}_j = (N - 1) \text{Var}(x_j) = \sum_{i=1}^N (x_{ij} - \bar{x}_j)^2$$

$R_j^2 = R^2$ from a regression of x_j on all other x 's

Standard deviation: $\sqrt{\text{Var}}$

Standard error: $\sqrt{\text{Var}}$

$$\text{se}(\hat{\beta}_j) = \sqrt{\frac{\sigma^2}{\text{SSR}_j / (1 - R_j^2)}}, \quad j = 1, \dots, K$$

Classical Linear Model (CLM)

Add a 6th assumption to Gauss-Markov:

ϵ is distributed $N(0, \sigma^2)$

Need this to know what the distribution of $\hat{\beta}_j$ is.
Otherwise, can't conduct hypothesis tests about the β 's

Testing Hypotheses about the β 's

Under A (1)-(6), can test hypotheses about the β 's

t-test for simple hypotheses

To test a simple hypothesis like

$$H_0: \beta_j = 0$$

$$H_1: \beta_j \neq 0$$

use a t-test:

$$t = \frac{\hat{\beta}_j - \beta_0}{\text{se}(\hat{\beta}_j)}$$

where 0 is the null hypothesized value.

Reject H_0 if $|t| < \alpha$ or if $|t| > \alpha$ (One-tail hypothesis testing)

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Christopher Dougherty

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