

Summary

Net Sales

\$3.4Bil

+1%

GAAP Net Income

\$42.6Mil

-69%

GAAP EPS

\$0.72

-68%

Gross Profit

\$1.5Bil

-2%

Comparable Store Sales Trend

1Q23
Comp Store Sales

-0.4%



Outlook



Net Sales

\$11.15Bil

FY22

\$11.2-\$11.3Bil

FY23
Projection

Comp Store Sales Growth

-0.3%

FY22

-1%+0%

FY23
Projection

Operating Income Margin

6.4%

FY22

5.0-5.3%

FY23
Projection

Free Cash Flow

\$298.2Mil

FY22

\$200-300Mil

FY23
Projection

Balance Sheet

Cash and cash
equivalents

\$226.4Mil



Long-term debt

\$1.7Bil

“We remain focused on improving inventory availability while sustaining competitive price targets to improve topline sales. We expect the competitive dynamics we faced in the first quarter to continue, resulting in a shortfall to our 2023 expectations. We have reduced our full-year guidance and our board of directors made the difficult decision to reduce our quarterly dividend. **”**

- Tom Greco, CEO

Other Highlights



Operating Income

\$90Mil



SG&A Expenses

\$1.38Bil

+6%

Net cash used in
operating activities

\$378.8Mil

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RC Schank

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Examines the career paths business achievements leadership styles business strategies and industry impact of Fortune 500 and Global 500 corporate leaders as well as entrepreneurs and other notable businesspeople through in depth biographical narratives For business and trade audiences *Occupational Outlook Handbook* ,1994 Describes 250 occupations which cover approximately 107 million jobs *Automotive Industries* ,1936-07 Vols for 1919 include an Annual statistical issue title varies **The Journal of the Society of Automotive Engineers** ,1917 *Automotive Engine Performance: Practice manual* Ken Layne,1993 **Popular Science Monthly and World Advance** ,1928 Journal of the Society of Automotive Engineers ,1923 Vols 30 54 1932 46 issued in 2 separately paged sections General editorial section and a Transactions section Beginning in 1947 the Transactions section is continued as SAE quarterly transactions **The Automobile** ,1917
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