

A woman with blonde hair and glasses, wearing a dark blazer, sits at a desk with a laptop. A man with dark hair and a beard, wearing a blue shirt, sits next to her, looking at the laptop. In the background, a framed bar chart is visible on the wall.

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Success as a Financial Advisor For Dummies Ivan M. Illan, 2018-12-06 A must have reference for financial advisors In step by step detail *Success as a Financial Advisor For Dummies* covers how a current or would be financial advisor can maximize their professional success through a series of behaviors activities and specific client centric value propositions In a time when federal regulators are changing the landscape on the standard of care that financial services clients should expect from their

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