

| Last Price | Day Change | Trailing P/E | Relative P/E [®] Last FY | Dividend Yield | 3 to 6-Year Target Price Range | 18-Month Target Price Range | Explain |
|--|---|--------------|-----------------------------------|----------------|--------------------------------|-----------------------------|--------------------------------------|
| \$18.35 | -\$0.15 (-0.81%) | 28.10 | 1.63 | -- | \$18.00 - 28.00 | Low - High: \$11 - \$32 | Midpoint (% to Midpoint): \$22 (16%) |
| As of 2:02 PM Apr 26, 2010. Delayed at least 15 minutes. | | | | | | | |

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| | 2011 | 2010 | 2009 |
|----------------------------------|--|----------|----------|
| \$ in millions | | | |
| Net Operating Revenue | 1,191.60 | 1,151.90 | 1,248.60 |
| "Cash Flow" per share | 1.19 | 1.13 | 1.00 |
| Cash & Marketable Securities |  147.24 | 172.92 | |
| Long-Term Debt | 101.38 | 92.27 | 91.97 |
| Operating Margin | 6.70 | 6.40 | 6.00 |
| % Return on Shareholders' Equity | 15.60 | 13.00 | 10.10 |
| % Return on Total Capital | 12.20 | 10.50 | 8.30 |
| All Dividends to Net Profits | -- | -- | -- |

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Guillaume Favre

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