

Last Price	Day Change	Trailing P/E	Relative P/E Last FY	Dividend Yield	3 to 5-Year Target Price Range	18-Month Target Price Range	Explain
\$18.35	-\$0.19 (-0.91%)	28.10	1.63	—	\$15.00 - 26.00	Low - High \$11 - \$32	Midpoint (% to Midpoint) \$22 (18%)

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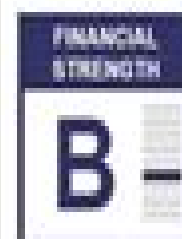
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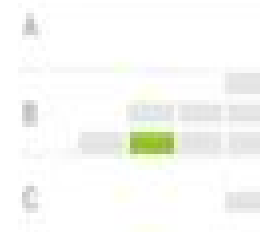
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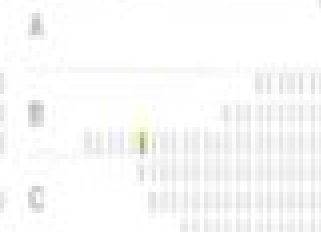


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\$ in millions

	2017	2018	2019
Net Operating Revenues	1,193.60	1,151.90	1,248.60
Cash Flow per share	1.19	1.13	1.00
Cash & Marketable Securities	147.24	147.24	172.92
Long-Term Debt	101.38	92.27	91.97
Operating Margin	6.70	6.40	6.00
% Return on Shareholders' Equity	15.60	13.00	10.10
% Return on Total Capital	12.20	10.50	8.30
All Dividends to Net Profits	—	—	—

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DJ Losen



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