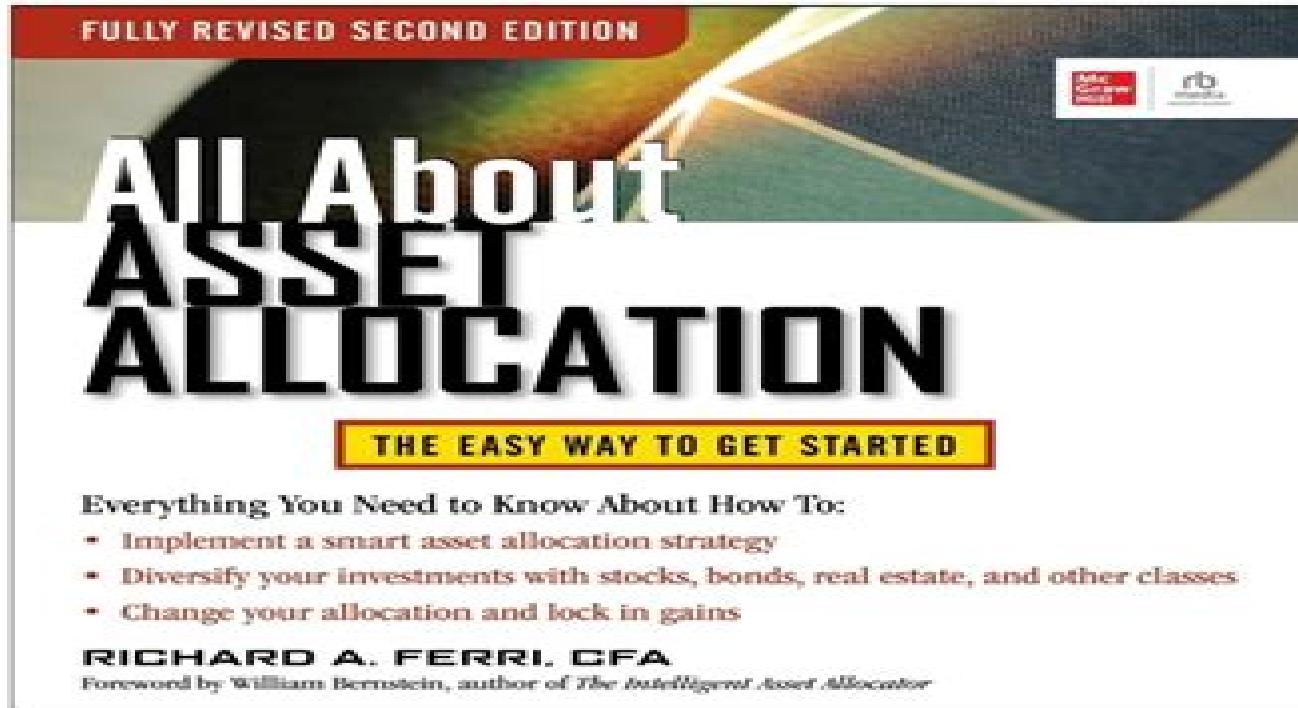


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Richard C. Grinold, Ronald N. Kahn, 1999-11-16. This new edition of *Active Portfolio Management* continues the standard of excellence established in the first edition with new and clear insights to help investment professionals. William E. Jacques, Partner and Chief Investment Officer, Martingale Asset Management. *Active Portfolio Management* offers investors an opportunity to better understand the balance between manager skill and portfolio risk. Both fundamental and quantitative investment managers will benefit from studying this updated edition by Grinold and Kahn. Scott Stewart, Portfolio Manager, Fidelity Select Equity Discipline Co. Manager, Fidelity Freedom Funds. This Second edition will not remain on the shelf but will be continually referenced by both novice and expert. There is a substantial expansion in both depth and breadth on the original. It clearly and concisely explains all aspects of the foundations and the latest thinking in active portfolio management. Eric N. Remole, Managing Director, Head of Global Structured Equity, Credit Suisse Asset Management. Mathematically rigorous and meticulously organized. *Active Portfolio Management* broke new ground when it first became available to investment managers in 1994. By outlining an innovative process to uncover raw signals of asset returns, develop them into refined forecasts, then use those forecasts to construct portfolios of exceptional return and minimal risk (i.e. portfolios that consistently beat the market), this hallmark book helped thousands of investment managers. *Active Portfolio Management* Second Edition now sets the bar even higher. Like its predecessor, this volume details how to apply economics, econometrics and operations research to solving practical investment problems and uncovering superior profit opportunities. It outlines an active management framework that begins with a benchmark portfolio, then defines exceptional returns as they relate to that benchmark. Beyond the comprehensive treatment of the active management process covered previously, this new edition expands to cover asset allocation, long/short investing, information horizons and other topics relevant today. It revisits a number of discussions from the first edition, shedding new light on some of today's most pressing issues including risk dispersion, market impact and performance analysis, while providing empirical evidence where appropriate. The result is an updated, comprehensive set of strategic

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Table of Contents All About Asset Allocation Second Edition

1. Understanding the eBook All About Asset Allocation Second Edition
 - The Rise of Digital Reading All About Asset Allocation Second Edition
 - Advantages of eBooks Over Traditional Books
2. Identifying All About Asset Allocation Second Edition
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an All About Asset Allocation Second Edition
 - User-Friendly Interface
4. Exploring eBook Recommendations from All About Asset Allocation Second Edition
 - Personalized Recommendations
 - All About Asset Allocation Second Edition User Reviews and Ratings
 - All About Asset Allocation Second Edition and Bestseller Lists

5. Accessing All About Asset Allocation Second Edition Free and Paid eBooks
 - All About Asset Allocation Second Edition Public Domain eBooks
 - All About Asset Allocation Second Edition eBook Subscription Services
 - All About Asset Allocation Second Edition Budget-Friendly Options
6. Navigating All About Asset Allocation Second Edition eBook Formats
 - ePUB, PDF, MOBI, and More
 - All About Asset Allocation Second Edition Compatibility with Devices
 - All About Asset Allocation Second Edition Enhanced eBook Features
7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of All About Asset Allocation Second Edition
 - Highlighting and Note-Taking All About Asset Allocation Second Edition
 - Interactive Elements All About Asset Allocation Second Edition
8. Staying Engaged with All About Asset Allocation Second Edition
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers All About Asset Allocation Second Edition
9. Balancing eBooks and Physical Books All About Asset Allocation Second Edition
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection All About Asset Allocation Second Edition
10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
11. Cultivating a Reading Routine All About Asset Allocation Second Edition
 - Setting Reading Goals All About Asset Allocation Second Edition
 - Carving Out Dedicated Reading Time
12. Sourcing Reliable Information of All About Asset Allocation Second Edition
 - Fact-Checking eBook Content of All About Asset Allocation Second Edition
 - Distinguishing Credible Sources
13. Promoting Lifelong Learning

- Utilizing eBooks for Skill Development
- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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